



V2Y CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number 201717972D)

NOTICE OF EXTRAORDINARY GENERAL MEETING

This Notice has been made available on SGXNet and the Company's website via the following link: http://www.v2y.si/investor_relations. **A printed copy of this Notice will NOT be despatched to members.**

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the "EGM") of V2Y Corporation Ltd. (the "Company") will be held by way of electronic means on 29 December 2020 at 10.00 a.m. for the purpose of considering and, if thought fit, passing, with or without amendments, the Ordinary Resolution set out below.

All capitalised terms used in this Notice which are not defined herein shall, unless the context otherwise requires, have the same meaning ascribed to them in the circular to shareholders of the Company dated 14 December 2020.

ORDINARY RESOLUTION – THE PROPOSED CHANGE OF AUDITORS FROM DELOITTE & TOUCHE LLP TO BDO LLP
THAT:

- i. approval be and is hereby given for the Company to appoint BDO LLP as auditors of the Company in place of Deloitte & Touche LLP to hold office until the conclusion of the next annual general meeting at such remuneration and on such terms to be agreed between the Directors and BDO LLP; and
- ii. the Directors of the Company and any one of them be and are hereby authorised to take such steps and exercise such discretion and do all such acts and things (including, without limitation, executing all such documents as may be required) as any Director of the Company may deem desirable, necessary, advisable or expedient to give effect to the matters set out in (i) above.

By Order of the Board

Ong Shen Chieh (Wang Shengjie)

Executive Director and Chief Executive Officer

Singapore

14 December 2020

Explanatory Notes:

1. Deloitte & Touche LLP ("Deloitte") has confirmed by way of letter to BDO LLP ("BDO") dated 17 November 2020 that they are not aware of any professional reasons why BDO LLP should not accept appointment as new auditors of the Company;
2. the Company confirms that there were no disagreements with Deloitte on accounting treatments within the last 12 months;
3. the Company confirms that it is not aware of any circumstances connected with the Proposed Change of Auditors that should be brought to the attention of the Shareholders which has not been disclosed in the Circular;
4. the Company confirms that the specific reasons for the Proposed Change of Auditors are disclosed in paragraph 2.1 of the Circular; and
5. the Company confirms that it is in compliance with Rule 712 and Rule 715 of the Catalist Rules in relation to the appointment of BDO. Please refer to paragraphs 2.2 and 2.3 of the Circular for details.

Notes:

- i. The EGM will be held by way of electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. **Printed copies of this Notice of EGM will not be sent to members. Instead, this Notice of EGM will be published on the Company's website at http://www.v2y.si/investor_relations and the SGXNet.**
- ii. The proceedings of the EGM will be broadcasted "live" through an audio-and-video webcast and an audio-only feed. Members and investors holding shares in the Company through Relevant Intermediaries (as defined in Section 181 of the Companies Act (Chapter 50 of Singapore)) ("Investors") (including investors holding shares through the Supplementary Retirement Scheme ("SRS Investors")) who wish to follow the proceedings through a "live" audio-and-video webcast via their mobile phones, tablets or computers or listen to the proceedings through a "live" audio feed via telephone must pre-register at <http://v2yegm.availeasemgdwebinar.com/> no later than 10.00 a.m. on 26 December 2020 (the "Registration Cut-Off Time"). Following verification, an email containing instructions on how to access the "live" audio-and-video webcast and "live" audio feed of the proceedings of the EGM will be sent to authenticated members and investors by 27 December 2020. Members and investors who do not receive any email by 11.59 p.m. on 27 December 2020, but have registered by the Registration Cut-Off Time, should contact the Company by email at EGMDec20@v2y.si. Investors holding shares through Relevant Intermediaries (other than SRS Investors) must also contact their respective Relevant Intermediaries as soon as possible to indicate their interest in order for the Relevant Intermediaries to make the necessary arrangements for them to participate in the "live" broadcast of the EGM.
- iii. **In view of the current COVID-19 situation and in light of the advisories issued by the relevant authorities in Singapore as well as the related safe distancing measures in Singapore, members and investors will not be able to attend the EGM in person.**
- iv. **Members and investors will not be able to vote online on the resolution to be tabled for approval at the EGM. A member (whether individual or corporate) must appoint the Chairman of the EGM (the "Chairman") as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM if such member wishes to exercise his/her/its voting rights at the EGM.** The Chairman, as proxy, need not be a member of the Company. The instrument for the appointment of proxy ("proxy form") may be accessed at the Company's website via the following link: http://www.v2y.si/investor_relations or the SGXNet. Where a member (whether individual or corporate) appoints the Chairman as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of the resolution in the proxy form, failing which the appointment of the Chairman as proxy for the resolution will be treated as invalid.
- v. The proxy form is not valid for use by investors and shall be ineffective for all intents and purposes if used or purported to be used by them. **An investor who wishes to vote should instead approach his/her Relevant Intermediary as soon as possible to specify his/her voting instructions. A SRS investor who wishes to vote should approach his/her SRS Operator at least 7 working days before the date of the EGM to submit his/her voting instructions.** This is so as to allow sufficient time for the respective Relevant Intermediaries to in turn submit a proxy form to appoint the Chairman to vote on their behalf by 10.00 a.m. on 26 December 2020.
- vi. The proxy form must be submitted to the Company in the following manner:
 - (i) if submitted by post, be lodged with the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd., at 30 Cecil Street, #19-08, Prudential Tower, Singapore 049712; or
 - (ii) if submitted electronically, be submitted via email to EGMDec20@v2y.si,**in either case, not less than 72 hours before the time appointed for holding the EGM.**

A member who wishes to submit the proxy form must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. In view of the current COVID-19 situation and in light of the advisories issued by the relevant authorities in Singapore as well as the related safe distancing measures in Singapore which may make it difficult for members to submit completed proxy forms by post, members are strongly encouraged to submit completed proxy forms electronically via email.

- vii. In the case of members of the Company whose Shares are entered against their names in the Depository Register (as defined in Part IIIA of the Securities and Futures Act (Chapter 289 of Singapore)), the Company may reject any proxy form lodged if such members are not shown to have Shares entered against their names in the Depository Register, as at 72 hours before the time appointed for holding the EGM as certified by The Central Depository (Pte) Limited to the Company.
- viii. Members and investors will not be able to ask questions "live" during the broadcast of the EGM. All members and investors may submit questions relating to the business of the EGM no later than 10.00 a.m. on 26 December 2020:
 - (i) via the pre-registration website at <http://v2yegm.availeasemgdwebinar.com/>; or
 - (ii) by email to the Company at EGMDec20@v2y.si.

The Company will endeavour to answer all substantial and relevant questions prior to, or at, the EGM.

- ix. All documents (including the Circular, proxy form, and this Notice of EGM) or information relating to the EGM have been, or will be, published on SGXNet and the Company's website which can be accessed via the following link: http://www.v2y.si/investor_relations. **Printed copies of the documents will not be despatched to members and investors. Members and investors are advised to check SGXNet and/or the Company's website regularly for updates.**

Personal Data Privacy:

By submitting the proxy form appointing the Chairman to attend, speak and vote at the EGM and/or any adjournment thereof, a member consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman as proxy for the EGM (including any adjournment thereof), and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.

This notice has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.

The contact person for the Sponsor is Mr Khong Choun Mun – Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com