



V2Y CORPORATION LTD.

**INVESTOR RELATIONS AND CORPORATE
COMMUNICATIONS POLICY**

This Corporate Communications Policy sets out the guidelines governing communication with internal and external stakeholders of V2Y Corporation Ltd.

It is the property of the Company, and shall, under no circumstances, be copied, sold, or reproduced for private or commercial use without the express permission of the Company.

1. General Policy

1.1 V2Y CORPORATION LTD. ("V2Y" or the "Company") is committed to engaging its shareholders ("Shareholders") through regular, timely, accurate and fair communication, in compliance with the prevailing requirements for the disclosure of information in accordance with listing rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"), the Code of Corporate Governance, and other applicable securities laws and regulations.

1.2 The Company's investor relations ("IR") policy (the "IR Policy") outlines the practices and processes which facilitate regular, timely, accurate and fair communication of information to Shareholders and the investment community.

1.3 The IR Policy is reviewed by the Company on a regular basis to ensure its relevance and effectiveness. Updates may be made, when appropriate, to reflect latest best practices.

2. Communications Principles

2.1 The Company recognises the importance of timely disclosure of material information necessary to avoid the establishment of a false market in its securities or which would be likely to materially affect the price or value of its securities ("material/price-sensitive information"), and strives to keep Shareholders and the investment community well-informed and up-to-date on information pertaining to the Company that would be relevant to their investment decisions.

2.2 The Company is committed to treating each and every one of its Shareholders equally. All material/price-sensitive information will first be released to SGX-ST via SGXNET on a timely basis and all SGXNET announcements will also be made available on the Company's corporate website. In the event of inadvertent disclosure of material/price-sensitive information during analysts' briefings, investor meetings or otherwise, the Company will take immediate steps to release the material/price-sensitive information via an announcement on SGXNET.

2.3 The Company will strive to ensure accuracy, transparency, and clarity in its announcements.

2.4 The Company does not generally comment on rumours or market speculation. However, if the indications that material/price-sensitive information has been leaked, or the rumours or market speculation are in fact false or inaccurate, and have had or is likely to have an effect on the price of the Company's securities or a bearing on investment decisions, the Company will promptly clarify such rumours or market speculation through announcements released to SGX-ST via SGXNET.

2.5 The Company observes a "blackout period" of one month prior to the announcement of its half- and full-year results and two weeks before the announcement of its quarterly results (where applicable). During this period, the Company does not comment on industry outlook, the Group's business performance and financial results, save to the extent previously disclosed through announcements released to SGX-ST via SGXNET.

3. Communications with Shareholders and the Investment Community

3.1 The Company strives to establish and maintain regular interaction and dialogue with Shareholders (retail and institutional) and the larger investment community to generate awareness and understanding of the Company's business model, competitive strengths, growth strategy, and investment merits, as well as to garner feedback and views for consideration.

3.2 The Company will give reasonable access to analysts to help them formulate informed opinions on the Company, but will not seek to influence their objective opinions.

3.3 The Company will actively engage Shareholders and the investment community through a variety of initiatives and channels, including, but not limited to:

- a. The Company's general meetings, namely its annual general meeting and, as and when necessary, extraordinary general meetings;
- b. Teleconference and/or physical briefings for analysts and/or institutional investors and/or media in conjunction with the Company's results;
- c. Relevant industry and/or retail investor events;
- d. Roadshows, in Singapore and internationally;
- e. Post-results luncheons and one-on-one meetings;
- f. Publication of the Company's annual reports and sustainability reports;
- g. Announcements released to the SGX-ST via SGXNET, media releases and statements; and
- h. The Company's corporate website (<https://v2y.si/>).

3.4 Where applicable, notices of and invitations to the Company's general meetings will be extended by the Company to all relevant Shareholders and investors in advance and such meetings will be held at convenient locations so as to encourage participation.

3.5 The Company's board of directors, senior management and external auditors will be present at all general meetings to address Shareholders' queries. Shareholders will be given reasonable opportunity at the annual general meeting to ask questions and communicate their views on issues affecting the Company, and at all general meetings to ask questions and communicate their views on the matters being tabled for consideration at the general meeting.

3.6 All Shareholder and investor queries should be directed to the Company's IR team. The Company will communicate with Shareholders only through its designated spokespersons, via approved channels.

4. Company Contacts

4.1 The Company outsource the maintenance of the Company's share registrar to In.Corp Corporate Services Pte. Ltd. Shareholders can contact the Company's share registrar at the following address/numbers:

Address:

30 Cecil Street
#19-08, Prudential Tower,
Singapore 049712

Office Number:

+65 6812 1611

Fax/ Email

+65 6812 1601/ shareregistry@incorp.asia

Alternatively, shareholders or other stakeholders can contact the Company directly, please visit www.V2Y.si for contact information.

4.2 Shareholders and the investment community can contact the Company's IR team via e-mail at administrator@v2y.si.

5. Shareholder Privacy

5.1 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information, including Shareholders' personal data, without their consent, unless required by or permitted under the law. The Company's [Privacy Policy](#), which describes how personal data is collected, used, disclosed and processed by the Company, is available on the Company's corporate website.

6. Press Releases

The Company outsource the drafting, translation and distribution of all corporate press releases. All press releases must be reviewed and approved by management and Board of Directors, to ensure consistency of corporate language, content, and style, prior to the release to the public. For any press releases matters, please contact administrator@v2y.si.

7. Corporate Branding and Collateral

All the Company's corporate branding, advertising and creative requirements, including but not limited to trademarks, logo usage and roll out, print and outdoor campaigns adverts, corporate collateral (brochures, manuals, handbooks, gifts etc) should not be used without the permission from the Company's management. The management is responsible for trademark or logo required for registration or renewal. Please contact administrator@v2y.si for more information or permission.