



V2Y CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201717972D)

NOTICE OF EXPIRY OF WARRANTS

TO: ALL HOLDERS OF WARRANTS IN V2Y CORPORATION LTD. (THE “COMPANY”)

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

The Company refers to the announcements dated 23 February 2022, 7 March 2022 and 14 March 2022.

In this Notice, the term “**Warrants**” refers to all non-listed, non-transferable warrants constituted and issued by the Company to holders of the Warrants (“**Warrant Holders**”) on 14 March 2022 pursuant to the deed poll executed by the Company on 23 February 2022 (the “**Deed**”).

EXPIRY OF WARRANTS

Pursuant to the Deed, the Warrants will expire on 13 March 2024 (“**Expiration Date**”), being the market day immediately preceding the second anniversary of the date of issue of the Warrants on 14 March 2022.

Warrant Holders are reminded that in accordance with the terms and conditions of the Warrants set out in the Deed (“**Warrant Conditions**”), the rights to subscribe for new ordinary shares in the capital of the Company (“**Warrant Shares**”) will expire at **5.00 p.m. on Wednesday, 13 March 2024**, after which time, any subscription of rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever. Each warrant carries the right to subscribe for (1) ordinary share in the capital of the Company.

EXERCISE PRICE

The exercise price of the Warrants is S\$0.0417 for each Warrant Share (the “**Exercise Price**”).

PROCEDURE FOR EXERCISE OF WARRANTS

Warrant Holders who wish to exercise their subscription rights must do so in accordance with the Warrant Conditions. In order to exercise the Warrants, Warrant Holders must complete and sign the exercise notice relating to the Warrants in the prescribed form as set out in the Deed (“**Exercise Notice**”). Copies of the Exercise Notice will be sent to Warrant Holders whose names appear in the Register of Warrant Holders. The completed Exercise Notice must be delivered to the Company at its registered address at **16 Raffles Quay #17-03, Hong**

Leong Building, Singapore 048581, no later than 5.00 p.m. on Wednesday, 13 March 2024. Warrant Holders should note the new registered address of the Company as previously announced on 13 October 2023.

Pursuant to the Warrant Conditions, in order to exercise the Warrants, the Warrant Holder must fulfil the following conditions:

- (i) lodgement during normal business hours of the Warrant Certificate (as defined in the Deed) registered in the name of the Warrant Holder for exercise at the registered office for the time being of the Company together with the Exercise Notice, duly completed and signed by or on behalf of the Warrant Holder and duly stamped in accordance with any law for the time being in force relating to stamp duty; and
- (ii) pay the aggregate Exercise Price to the Company's registered office. The Warrant Certificate, Exercise Notice and any moneys tendered in or towards payment of the aggregate Exercise Price may not be withdrawn without the consent in writing of the Company.

The Warrant Holders may elect in the Exercise Notice to either receive physical share certificates in respect of the Warrant Shares arising from the exercise of such Warrants or to have the delivery of such Warrant Shares effected by crediting such Warrant Shares to its securities account with CDP (in which case the Warrant Holders shall also duly complete and deliver to the Company such forms as may be required by CDP), failing which the Warrant Holders shall be deemed to have elected to receive physical share certificates in respect of such Warrant Shares at its address recorded in the register of holders of the Warrants.

The Warrant Shares, when issued, shall: (a) be free from any and all encumbrances whatsoever or howsoever arising; (b) be validly issued and credited as fully paid up shares which are not subject to any further call; and (c) rank pari passu in all respect with the then existing ordinary shares for that class of shares except these Warrant Shares shall not be entitled to dividends or distributions which are declared before the date of issuance.

AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON 13 MARCH 2024, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

BY ORDER OF THE BOARD

Ong Shen Chieh (Wang Shengjie)
Executive Director and Chief Executive Officer

31 January 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Khong Choun Mun (Registered Professional, RHT Capital Pte. Ltd.) at 36 Robinson Road, #10-06 City House, Singapore 068877, sponsor@rhtgoc.com.